

Market Synopsis

28 February 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 955	26.0	1.2%	-1.4%	1.2%	17.5%
	Nasdaq Composite Index	18 847	30.5	0.7%	-4.0%	-2.4%	18.2%
	DJ Industrial Average	43 841	25.2	1.6%	-1.6%	3.0%	12.6%
UK	FTSE 100	8 810	14.5	3.4%	1.6%	7.8%	15.5%
EUR	Euro STOXX 50	5 464	17.0	2.7%	3.3%	11.6%	11.9%
Asia	Hong Kong	22 941	12.1	2.8%	13.4%	14.4%	38.7%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	85 943	14.6	3.4%	0.0%	2.2%	19.0%
	FTSE JSE SA Resources	33 214	13.6	3.4%	-7.1%	7.9%	11.7%
	FTSE JSE All Share Industrials	131 801	21.4	2.2%	2.8%	3.2%	22.0%
	FTSE JSE Financials	49 595	10.3	4.8%	0.8%	-2.0%	18.7%
	FTSE JSE SA Listed Property	385	13.3	5.7%	-0.3%	-2.6%	13.8%
	FTSE JSE Preference Share	1 052		9.9%	-1.0%	-1.9%	10.2%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.0%	11.0%	11.8%
	3 Month NCD South Africa	7.6%	7.6%	8.4%
	All Bond Index Yield South Africa	10.6%	10.5%	11.6%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.2%	4.6%	4.3%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.57	-0.5%	-1.6%	-3.6%
GBPZAR	South African Rand per British Pound	23.39	0.8%	-1.0%	-4.0%
EURZAR	South African Rand per Euro	19.32	-0.5%	-1.1%	-7.4%
AUDZAR	South African Rand per Australian Dollar	11.55	-0.8%	-1.1%	-7.7%
JPYZAR	South African Rand per Japanese Yen	0.12	2.2%	2.6%	-3.5%
EURUSD	US Dollar per Euro	1.04	0.0%	0.4%	-4.0%
GBPUSD	US Dollar per British Pound	1.26	1.3%	0.5%	-0.5%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	107	5.4%	3.3%	-14.6%
Copper	Copper Cash Official LME (\$/mt)	9 364	4.6%	7.6%	12.3%
Zinc	Zinc Cash Official LME (\$/mt)	2 768	2.1%	-6.9%	18.2%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 638	1.5%	4.8%	23.8%
Gold	Gold NYMEX Near Term (\$/ozt)	2 837	0.9%	7.9%	39.5%
Platinum	Platinum NYMEX Near Term (\$/ozt)	932	-9.8%	4.3%	5.9%
Silver	LBMA Silver Price (\$/ozt)	31	-1.5%	7.7%	39.3%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	91	-11.9%	-15.4%	-11.1%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	70	-3.8%	-2.7%	-11.2%



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