

Market Synopsis

31 January 2025

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 041	27.7	1.2%	2.7%	26.6%	22.7%
	Nasdaq Composite Index	19 627	32.6	0.6%	1.6%	30.8%	26.5%
	DJ Industrial Average	44 545	26.2	1.6%	4.7%	18.2%	15.8%
UK	FTSE 100	8 674	14.3	3.4%	6.1%	12.2%	13.1%
EUR	Euro STOXX 50	5 287	15.8	2.8%	8.0%	16.9%	13.4%
Asia	Hong Kong	20 225	10.9	3.1%	0.8%	18.6%	28.8%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	85 957	14.5	3.4%	2.2%	11.8%	15.2%
	FTSE JSE SA Resources	35 749	16.6	3.1%	16.1%	2.9%	9.8%
	FTSE JSE All Share Industrials	128 183	18.8	2.3%	0.4%	15.9%	17.0%
	FTSE JSE Financials	49 212	10.2	4.9%	-2.8%	13.3%	16.5%
	FTSE JSE SA Listed Property	386	13.8	5.7%	-2.3%	18.5%	14.3%
	FTSE JSE Preference Share	1 064		9.8%	-0.8%	12.1%	12.2%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.0%	11.3%	11.8%
	3 Month NCD South Africa	7.7%	7.8%	8.4%
	All Bond Index Yield South Africa	10.5%	10.4%	11.3%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.5%	4.6%	4.1%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.67	-1.1%	2.1%	-1.0%
GBPZAR	South African Rand per British Pound	23.20	-1.8%	-0.5%	-2.9%
EURZAR	South African Rand per Euro	19.41	-0.7%	-3.9%	-5.0%
AUDZAR	South African Rand per Australian Dollar	11.65	-0.3%	-6.7%	-6.1%
JPYZAR	South African Rand per Japanese Yen	0.12	0.4%	-7.1%	-5.5%
EURUSD	US Dollar per Euro	1.04	0.4%	-5.9%	-4.1%
GBPUSD	US Dollar per British Pound	1.24	-0.8%	-2.5%	-1.9%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	102	-1.9%	-25.5%	-25.1%
Copper	Copper Cash Official LME (\$/mt)	8 950	2.8%	5.6%	5.8%
Zinc	Zinc Cash Official LME (\$/mt)	2 711	-8.8%	2.7%	6.5%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 598	3.2%	11.2%	16.7%
Gold	Gold NYMEX Near Term (\$/ozt)	2 813	7.0%	36.4%	38.4%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 033	15.6%	3.8%	11.9%
Silver	LBMA Silver Price (\$/ozt)	32	9.3%	32.8%	37.0%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	103	-4.0%	0.6%	11.8%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	73	1.1%	1.2%	-6.8%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

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