

Market Synopsis

31 December 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 882	27.0	1.2%	-2.5%	23.3%	23.3%
	Nasdaq Composite Index	19 311	32.2	0.6%	0.5%	28.6%	28.6%
	DJ Industrial Average	42 544	25.0	1.6%	-5.3%	12.9%	12.9%
UK	FTSE 100	8 173	13.6	3.6%	-1.4%	5.7%	5.7%
EUR	Euro STOXX 50	4 896	15.4	2.9%	1.9%	8.3%	8.3%
Asia	Hong Kong	20 060	10.9	3.1%	3.3%	17.7%	17.7%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	84 095	14.2	3.5%	-0.5%	9.4%	9.4%
	FTSE JSE SA Resources	30 779	14.3	3.6%	-5.4%	-11.4%	-11.4%
	FTSE JSE All Share Industrials	127 733	18.7	2.3%	2.4%	15.5%	15.5%
	FTSE JSE Financials	50 630	10.5	4.7%	-1.2%	16.5%	16.5%
	FTSE JSE SA Listed Property	396	14.1	5.5%	-0.1%	21.4%	21.4%
	FTSE JSE Preference Share	1 073		9.7%	1.5%	13.0%	13.0%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.3%	11.3%	11.8%
	3 Month NCD South Africa	7.8%	7.8%	8.4%
	All Bond Index Yield South Africa	10.4%	10.2%	11.2%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.6%	4.2%	3.9%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.87	4.5%	3.2%	3.2%
GBPZAR	South African Rand per British Pound	23.63	2.9%	1.4%	1.4%
EURZAR	South African Rand per Euro	19.54	2.4%	-3.3%	-3.3%
AUDZAR	South African Rand per Australian Dollar	11.68	-0.7%	-6.4%	-6.4%
JPYZAR	South African Rand per Japanese Yen	0.12	-0.2%	-7.4%	-7.4%
EURUSD	US Dollar per Euro	1.04	-2.0%	-6.3%	-6.3%
GBPUSD	US Dollar per British Pound	1.25	-1.5%	-1.8%	-1.8%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	104	1.1%	-24.0%	-24.0%
Copper	Copper Cash Official LME (\$/mt)	8 706	-1.9%	2.7%	2.7%
Zinc	Zinc Cash Official LME (\$/mt)	2 974	-3.8%	12.6%	12.6%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 517	-2.2%	7.7%	7.7%
Gold	Gold NYMEX Near Term (\$/ozt)	2 629	-1.0%	27.5%	27.5%
Platinum	Platinum NYMEX Near Term (\$/ozt)	894	-5.8%	-10.2%	-10.2%
Silver	LBMA Silver Price (\$/ozt)	29	-5.8%	21.5%	21.5%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	107	-5.6%	4.7%	4.7%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	72	5.5%	0.1%	0.1%



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