

Market Synopsis

30 November 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	6 032	27.9	1.2%	5.7%	26.5%	32.6%
	Nasdaq Composite Index	19 218	32.3	0.6%	6.2%	28.0%	34.8%
	DJ Industrial Average	44 911	26.4	1.5%	7.5%	19.2%	26.8%
UK	FTSE 100	8 287	13.8	3.6%	2.2%	7.2%	11.6%
EUR	Euro STOXX 50	4 804	15.5	3.0%	-0.5%	6.3%	9.9%
Asia	Hong Kong	19 424	10.5	3.3%	-4.4%	13.9%	14.3%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	84 510	14.7	3.4%	-1.0%	9.9%	12.3%
	FTSE JSE SA Resources	32 545	15.2	3.4%	-6.6%	-6.3%	-6.2%
	FTSE JSE All Share Industrials	124 797	20.0	2.3%	0.4%	12.9%	14.2%
	FTSE JSE Financials	51 257	10.6	4.7%	0.5%	18.0%	24.6%
	FTSE JSE SA Listed Property	396	14.1	5.6%	1.1%	21.5%	33.0%
	FTSE JSE Preference Share	1 057		9.9%	0.8%	11.4%	13.8%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.3%	11.5%	11.8%
	3 Month NCD South Africa	7.8%	8.0%	8.4%
	All Bond Index Yield South Africa	10.2%	10.6%	11.3%
USA	3-Month USD LIBOR	4.9%	4.9%	5.6%
	10-Year Treasury Yield	4.2%	4.3%	4.3%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.06	2.2%	-1.2%	-2.9%
GBPZAR	South African Rand per British Pound	22.96	1.0%	-1.5%	-2.8%
EURZAR	South African Rand per Euro	19.08	-0.6%	-5.6%	-6.5%
AUDZAR	South African Rand per Australian Dollar	11.77	1.6%	-5.7%	-4.4%
JPYZAR	South African Rand per Japanese Yen	0.12	3.6%	-7.3%	-4.7%
EURUSD	US Dollar per Euro	1.06	-2.7%	-4.4%	-3.8%
GBPUSD	US Dollar per British Pound	1.27	-1.1%	-0.3%	0.1%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	102	-1.6%	-24.9%	-21.4%
Copper	Copper Cash Official LME (\$/mt)	8 879	-5.8%	4.8%	5.9%
Zinc	Zinc Cash Official LME (\$/mt)	3 092	-0.3%	17.1%	23.3%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 572	-1.7%	10.1%	18.1%
Gold	Gold NYMEX Near Term (\$/ozt)	2 657	-3.0%	28.8%	29.8%
Platinum	Platinum NYMEX Near Term (\$/ozt)	950	-4.2%	-4.6%	1.4%
Silver	LBMA Silver Price (\$/ozt)	31	-8.6%	29.0%	23.0%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	113	1.2%	10.9%	5.4%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	68	-1.8%	-5.1%	-12.7%



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