

Market Synopsis

31 August 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 648	25.7	1.3%	3.5%	18.4%	25.1%
	Nasdaq Composite Index	17 714	30.2	0.7%	2.0%	18.0%	26.4%
	DJ Industrial Average	8 317	18.7	3.3%	2.0%	6.2%	10.8%
UK	FTSE 100	8 377	13.6	3.6%	1.1%	8.3%	12.1%
EUR	Euro STOXX 50	4 958	15.8	2.8%	2.0%	9.7%	14.9%
Asia	Hong Kong	17 989	10.0	3.4%	5.7%	5.5%	-2.7%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	837	15.4	3.6%	3.2%	8.9%	11.3%
	FTSE JSE SA Resources	328	15.3	4.5%	-8.0%	-5.6%	-2.8%
	FTSE JSE All Share Industrials	1 224	20.5	2.3%	5.7%	10.7%	11.1%
	FTSE JSE Financials	510	11.5	4.5%	7.6%	17.3%	22.1%
	FTSE JSE SA Listed Property	4	14.4	5.5%	10.3%	20.0%	27.5%
	FTSE JSE Preference Share	10		10.1%	3.1%	6.2%	6.4%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.8%	11.8%	11.8%
	3 Month NCD South Africa	8.2%	8.3%	8.4%
	All Bond Index Yield South Africa	10.6%	10.8%	11.4%
USA	3-Month USD LIBOR	5.3%	5.5%	5.7%
	10-Year Treasury Yield	3.9%	4.2%	4.1%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.76	-2.8%	-2.9%	-4.3%
GBPZAR	South African Rand per British Pound	23.33	-0.6%	0.1%	-1.2%
EURZAR	South African Rand per Euro	19.65	-0.9%	-2.7%	-3.1%
AUDZAR	South African Rand per Australian Dollar	12.05	0.6%	-3.5%	0.0%
JPYZAR	South African Rand per Japanese Yen	0.12	2.5%	-6.0%	-4.2%
EURUSD	US Dollar per Euro	1.11	2.0%	0.2%	1.3%
GBPUSD	US Dollar per British Pound	1.31	2.2%	3.1%	3.3%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/m	99	-7.7%	-27.7%	-9.5%
Copper	Copper Cash Official LME (\$/mt)	9 215	2.2%	8.7%	9.8%
Zinc	Zinc Cash Official LME (\$/mt)	2 862	9.7%	8.4%	18.0%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 464	10.5%	5.5%	15.1%
Gold	Gold NYMEX Near Term (\$/ozt)	2 494	4.8%	20.9%	28.3%
Platinum	Platinum NYMEX Near Term (\$/ozt)	928	-0.7%	-6.8%	-5.3%
Silver	LBMA Silver Price (\$/ozt)	29	6.2%	23.9%	19.7%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	117	8.3%	14.4%	-4.9%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	74	-4.7%	2.7%	-9.9%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

Data provided by

FACTSET

