

Market Synopsis

31 July 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 522	25.8	1.3%	0.7%	15.8%	20.5%
	Nasdaq Composite Index	17 599	30.9	0.7%	-1.5%	17.2%	22.9%
	DJ Industrial Average	8 320	19.2	3.3%	4.0%	6.3%	9.2%
UK	FTSE 100	8 368	13.5	3.6%	2.3%	8.2%	8.8%
EUR	Euro STOXX 50	4 873	15.5	2.9%	-0.6%	7.8%	9.1%
Asia	Hong Kong	17 345	9.9	3.5%	-2.1%	1.7%	-12.9%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	828	14.0	3.6%	4.8%	7.6%	5.4%
	FTSE JSE SA Resources	367	12.9	4.0%	4.8%	5.7%	0.1%
	FTSE JSE All Share Industrials	1 177	18.4	2.4%	2.3%	6.4%	2.4%
	FTSE JSE Financials	483	11.0	4.7%	8.1%	11.2%	15.3%
	FTSE JSE SA Listed Property	4	13.4	5.9%	4.6%	10.8%	20.0%
	FTSE JSE Preference Share	10		10.3%	3.7%	4.3%	3.7%

Fixed Income

		Yield	Last Month	Last Year
	3 Month NCD South Africa	8.3%	8.4%	8.5%
	All Bond Index Yield South Africa	10.8%	11.5%	11.3%
USA	3-Month USD LIBOR	5.5%	5.6%	5.6%
	10-Year Treasury Yield	4.1%	4.2%	4.0%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.19	-1.5%	-0.5%	3.2%
GBPZAR	South African Rand per British Pound	23.37	0.0%	0.2%	3.0%
EURZAR	South African Rand per Euro	19.68	-0.5%	-2.6%	1.2%
AUDZAR	South African Rand per Australian Dollar	11.88	-3.4%	-4.8%	1.0%
JPYZAR	South African Rand per Japanese Yen	0.12	5.1%	-6.8%	-3.8%
EURUSD	US Dollar per Euro	1.08	1.0%	-2.0%	-1.9%
GBPUSD	US Dollar per British Pound	1.28	1.5%	0.8%	-0.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/m)	106	-0.5%	-22.3%	-6.0%
Copper	Copper Cash Official LME (\$/mt)	9 015	-4.3%	6.4%	4.9%
Zinc	Zinc Cash Official LME (\$/mt)	2 635	-8.4%	-0.2%	6.0%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 252	-8.4%	-3.6%	4.2%
Gold	Gold NYMEX Near Term (\$/ozt)	2 427	4.4%	17.7%	23.8%
Platinum	Platinum NYMEX Near Term (\$/ozt)	982	-1.0%	-1.3%	4.8%
Silver	LBMA Silver Price (\$/ozt)	29	-1.1%	20.1%	17.9%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	111	3.9%	9.0%	10.8%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	78	-4.7%	8.7%	-3.3%



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