

Market Synopsis

30 June 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 460	25.7	1.3%	2.9%	14.5%	24.2%
	Nasdaq Composite Index	17 733	31.3	0.7%	4.2%	18.1%	30.5%
	DJ Industrial Average	8 014	18.6	3.4%	-0.3%	2.4%	8.4%
UK	FTSE 100	8 164	13.5	3.7%	-1.1%	5.6%	9.3%
EUR	Euro STOXX 50	4 894	15.7	2.8%	-2.7%	8.2%	12.4%
Asia	Hong Kong	17 719	10.1	3.4%	-5.9%	3.9%	-6.4%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	797	13.3	3.8%	1.4%	3.7%	6.4%
	FTSE JSE SA Resources	348	11.6	4.2%	-5.3%	0.1%	-2.3%
	FTSE JSE All Share Industrials	1 155	17.9	2.5%	-0.5%	4.4%	3.9%
	FTSE JSE Financials	459	10.5	5.0%	9.5%	5.6%	19.4%
	FTSE JSE SA Listed Property	3	12.8	6.2%	4.2%	6.3%	19.9%
	FTSE JSE Preference Share	10		10.6%	1.3%	1.3%	0.2%

Fixed Income

		Yield	Last Month	Last Year
	3 Month NCD South Africa	8.4%	8.3%	8.5%
	All Bond Index Yield South Africa	11.3%	11.9%	11.5%
USA	3-Month USD LIBOR	5.6%	5.6%	5.5%
	10-Year Treasury Yield	4.4%	4.5%	3.9%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.26	-0.2%	-0.2%	-2.9%
GBPZAR	South African Rand per British Pound	23.08	-1.2%	-1.0%	-2.7%
EURZAR	South African Rand per Euro	19.57	-1.6%	-3.1%	-4.4%
AUDZAR	South African Rand per Australian Dollar	12.19	0.1%	-2.3%	-2.2%
JPYZAR	South African Rand per Japanese Yen	0.11	-2.7%	-12.5%	-12.7%
EURUSD	US Dollar per Euro	1.07	-1.4%	-3.0%	-1.6%
GBPUSD	US Dollar per British Pound	1.26	-1.1%	-0.8%	0.2%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	107	-9.5%	-21.9%	-5.4%
Copper	Copper Cash Official LME (\$/mt)	9 477	-8.3%	11.8%	16.1%
Zinc	Zinc Cash Official LME (\$/mt)	2 920	-4.4%	10.6%	25.5%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 486	-6.3%	6.4%	18.0%
Gold	Gold NYMEX Near Term (\$/ozt)	2 328	-1.2%	12.9%	21.9%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 002	-5.6%	0.7%	11.6%
Silver	LBMA Silver Price (\$/ozt)	29	-6.9%	23.5%	28.6%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	106	-8.7%	3.5%	-1.2%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	82	2.1%	13.8%	16.7%



www.pyxis-im.com



talk2us@pyxis-im.com



+27 82 336 4523

Data provided by

FACTSET

