

Market Synopsis

31 May 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 278	24.9	1.3%	3.5%	10.6%	25.5%
	Nasdaq Composite Index	16 735	29.9	0.7%	5.1%	11.5%	28.6%
	DJ Industrial Average	7 971	18.5	3.4%	1.7%	1.8%	7.9%
UK	FTSE 100	8 275	13.7	3.7%	1.7%	7.0%	10.0%
EUR	Euro STOXX 50	4 984	15.3	2.6%	-0.5%	10.2%	16.1%
Asia	Hong Kong	18 080	10.2	3.4%	2.4%	6.1%	-2.8%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	767	13.2	3.9%	1.8%	-0.2%	1.0%
	FTSE JSE SA Resources	361	12.0	4.1%	-0.6%	3.9%	-6.8%
	FTSE JSE All Share Industrials	1 137	19.5	2.5%	2.8%	2.8%	1.5%
	FTSE JSE Financials	406	9.2	5.7%	2.2%	-6.6%	14.5%
	FTSE JSE SA Listed Property	3	12.0	6.6%	1.4%	1.1%	12.5%
	FTSE JSE Preference Share	9		10.5%	2.5%	-0.1%	0.2%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.8%	11.8%	11.8%
	3 Month NCD South Africa	8.3%	8.4%	8.5%
	All Bond Index Yield South Africa	12.0%	12.0%	12.1%
USA	3-Month USD LIBOR	5.6%	5.6%	5.5%
	10-Year Treasury Yield	4.5%	4.7%	3.7%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.83	0.1%	3.0%	-4.5%
GBPZAR	South African Rand per British Pound	23.97	2.3%	2.8%	-2.0%
EURZAR	South African Rand per Euro	20.44	1.7%	1.2%	-3.3%
AUDZAR	South African Rand per Australian Dollar	12.52	2.0%	0.3%	-2.5%
JPYZAR	South African Rand per Japanese Yen	0.12	0.2%	-7.6%	-15.0%
EURUSD	US Dollar per Euro	1.09	1.6%	-1.7%	1.2%
GBPUSD	US Dollar per British Pound	1.27	2.2%	-0.1%	2.6%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	118	6.7%	-13.8%	11.7%
Copper	Copper Cash Official LME (\$/mt)	9 985	1.2%	17.8%	22.9%
Zinc	Zinc Cash Official LME (\$/mt)	2 995	5.2%	13.4%	28.9%
Aluminium	Aluminum Cash Official LME (\$/mt)	2 677	4.6%	14.6%	20.0%
Gold	Gold NYMEX Near Term (\$/ozt)	2 323	-0.5%	12.6%	18.6%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1 038	13.5%	4.3%	0.7%
Silver	LBMA Silver Price (\$/ozt)	31	13.2%	31.4%	34.4%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	119	14.6%	16.2%	21.8%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	77	-8.2%	7.5%	10.8%



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