

Market Synopsis

30 April 2024

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	5 036	24.2	1.4%	-4.2%	5.6%	20.8%
	Nasdaq Composite Index	15 658	28.5	0.7%	-4.4%	4.3%	28.1%
	DJ Industrial Average	7 932	18.1	3.6%	-2.7%	1.3%	5.7%
UK	FTSE 100	8 144	13.3	3.7%	2.4%	5.3%	3.5%
EUR	Euro STOXX 50	4 921	15.8	2.7%	-3.2%	8.8%	12.9%
Asia	Hong Kong	17 763	10.3	3.3%	7.4%	4.2%	-10.7%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	761	13.3	3.9%	2.1%	-1.1%	-2.7%
	FTSE JSE SA Resources	358	11.8	4.1%	6.2%	3.0%	-10.4%
	FTSE JSE All Share Industrials	1 118	19.8	2.6%	1.2%	1.1%	-0.8%
	FTSE JSE Financials	407	9.4	5.6%	0.3%	-6.3%	5.5%
	FTSE JSE SA Listed Property	3	12.3	6.9%	-2.3%	1.5%	5.9%
	FTSE JSE Preference Share	9		10.6%	-3.1%	-0.9%	-2.5%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.8%	11.8%	11.3%
	3 Month NCD South Africa	8.4%	8.4%	8.0%
	All Bond Index Yield South Africa	12.0%	12.0%	11.1%
USA	3-Month USD LIBOR	5.6%	5.6%	5.3%
	10-Year Treasury Yield	4.7%	4.2%	3.4%

Currencies

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.84	-0.5%	3.0%	3.0%
GBPZAR	South African Rand per British Pound	23.59	-1.4%	1.2%	2.6%
EURZAR	South African Rand per Euro	20.14	-1.5%	-0.3%	-0.2%
AUDZAR	South African Rand per Australian Dollar	12.23	-1.0%	-2.0%	1.2%
JPYZAR	South African Rand per Japanese Yen	0.12	-4.3%	-7.7%	-10.9%
EURUSD	US Dollar per Euro	1.07	-1.0%	-3.2%	-3.1%
GBPUSD	US Dollar per British Pound	1.25	-0.9%	-1.8%	-0.4%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	111	1.3%	-18.7%	-4.5%
Copper	Copper Cash Official LME (\$/mt)	9 974	14.3%	17.7%	16.4%
Zinc	Zinc Cash Official LME (\$/mt)	2 925	22.3%	10.8%	9.1%
Aluminium	Aluminium Cash Official LME (\$/mt)	2 545	12.1%	9.0%	8.7%
Gold	Gold NYMEX Near Term (\$/ozt)	2 291	3.3%	11.1%	15.1%
Platinum	Platinum NYMEX Near Term (\$/ozt)	941	3.7%	-5.4%	-13.5%
Silver	LBMA Silver Price (\$/ozt)	27	8.6%	12.0%	7.6%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	109	-0.2%	6.6%	-15.7%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	82	-1.5%	14.3%	6.7%



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