

MARKET SYNOPSIS



Wednesday, 31 May 2023

Global Equity Markets

| | | Price | PE Ratio | Dividend Yield | Returns | | |
|------|------------------------|----------|----------|----------------|------------|--------------|-----------|
| | | | | | Last Month | Year to Date | Last Year |
| USA | S&P 500 | 4179.83 | 20.72 | 1.58% | 0.25% | 8.86% | 1.15% |
| | Nasdaq Composite Index | 12935.29 | 26.40 | 0.81% | 5.80% | 23.59% | 7.07% |
| | DJ Industrial Average | 7273.50 | 13.03 | 4.09% | -3.03% | 0.72% | -2.44% |
| UK | FTSE 100 | 7446.14 | 14.14 | 3.80% | -5.39% | -0.08% | -2.12% |
| EUR | Euro STOXX 50 | 4218.04 | 14.35 | 3.17% | -3.24% | 11.19% | 11.32% |
| Asia | Hong Kong | 18234.27 | 9.70 | 3.04% | -8.35% | -7.82% | -14.85% |

Local Equity Market

| | | Price | PE Ratio | Dividend Yield | Returns | | |
|-----|--------------------------------|---------|----------|----------------|------------|--------------|-----------|
| | | | | | Last Month | Year to Date | Last Year |
| RSA | FTSE JSE All Share | 750.67 | 10.66 | 4.01% | -4.03% | 2.76% | 4.12% |
| | FTSE JSE SA Resources | 390.12 | 6.23 | 6.24% | -2.35% | -5.52% | -12.53% |
| | FTSE JSE All Share Industrials | 1089.67 | 19.03 | 2.01% | -3.30% | 12.43% | 27.63% |
| | FTSE JSE Financials | 355.70 | 9.19 | 5.72% | -7.77% | -7.22% | -15.22% |
| | FTSE JSE SA Listed Property | 2.93 | 7.71 | 8.75% | -6.17% | -7.77% | -10.18% |
| | FTSE JSE Preference Share | 9.44 | | 8.03% | -2.18% | -6.12% | -5.25% |

Fixed Income

| | | Yield | Last Month | Last Year |
|-----|-----------------------------------|--------|------------|-----------|
| RSA | Prime Overdraft Rate South Africa | 11.75% | 11.25% | 8.25% |
| | 3 Month NCD South Africa | 8.49% | 7.96% | 4.89% |
| | All Bond Index Yield South Africa | 12.14% | 11.15% | 10.43% |
| USA | 3-Month USD LIBOR | 5.50% | 5.30% | 1.61% |
| | 10-Year Treasury Yield | 3.64% | 3.45% | 2.84% |

Forex

| | | Price | Changes | | |
|--------|--|-------|------------|--------------|-----------|
| | | | Last Month | Year to Date | Last Year |
| USDZAR | South African Rand per US Dollar | 19.82 | 8.38% | 16.46% | 27.16% |
| GBPZAR | South African Rand per British Pound | 24.56 | 6.87% | 20.00% | 25.05% |
| EURZAR | South African Rand per Euro | 21.13 | 4.66% | 16.34% | 26.55% |
| AUDZAR | South African Rand per Australian Dollar | 12.82 | 6.13% | 11.14% | 14.72% |
| JPYZAR | South African Rand per Japanese Yen | 0.14 | 5.63% | 9.99% | 17.08% |
| EURUSD | US Dollar per Euro | 1.07 | -3.43% | -0.11% | -0.48% |
| GBPUSD | US Dollar per British Pound | 1.24 | -1.39% | 3.03% | -1.66% |

Commodities

| | | Price | Changes | | |
|-----------|--|---------|------------|--------------|-----------|
| | | | Last Month | Year to Date | Last Year |
| Iron Ore | Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt) | 105.07 | -9.53% | -5.58% | -21.30% |
| Copper | Copper Cash Official LME (\$/mt) | 8017.00 | -6.46% | -4.41% | -15.61% |
| Zinc | Zinc Cash Official LME (\$/mt) | 2228.00 | -16.87% | -26.35% | -43.99% |
| Aluminium | Aluminum Cash Official LME (\$/mt) | 2255.00 | -3.71% | -4.47% | -19.94% |
| Gold | Gold NYMEX Near Term (\$/ozt) | 1963.90 | -1.32% | 7.92% | 6.58% |
| Platinum | Platinum NYMEX Near Term (\$/ozt) | 1007.10 | -7.45% | -6.20% | 3.90% |
| Silver | LBMA Silver Price (\$/ozt) | 23.26 | -6.10% | -2.88% | 6.82% |
| Coal | Richards Bay Coal Qt Near Term (IFEU \$/mt) | 98.57 | -23.71% | -46.44% | -68.35% |
| Oil | Crude Oil NYMEX Near Term (\$/bbl) | 68.09 | -11.32% | -15.16% | -40.62% |