

MARKET SYNOPSIS



Sunday, 30 April 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4169.48	20.15	1.58%	1.46%	8.59%	0.91%
	Nasdaq Composite Index	12226.58	24.74	0.86%	0.04%	16.82%	-0.88%
	DJ Industrial Average	7501.00	13.15	4.05%	1.73%	3.87%	-2.90%
UK	FTSE 100	7870.57	12.15	3.54%	3.13%	5.62%	4.32%
EUR	Euro STOXX 50	4359.31	14.39	2.91%	1.03%	14.91%	14.63%
Asia	Hong Kong	19894.57	10.31	2.81%	-2.48%	0.57%	-5.67%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	782.18	11.86	3.82%	2.78%	7.08%	7.98%
	FTSE JSE SA Resources	399.51	6.34	6.08%	3.70%	-3.25%	-10.99%
	FTSE JSE All Share Industrials	1126.88	26.87	1.92%	2.86%	16.27%	29.11%
	FTSE JSE Financials	385.66	9.46	5.24%	1.54%	0.59%	-5.51%
	FTSE JSE SA Listed Property	3.13	7.67	8.30%	3.80%	-1.70%	-4.58%
	FTSE JSE Preference Share	9.65		7.79%	-1.33%	-4.02%	-5.19%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	11.25%	11.25%	7.75%
	3 Month NCD South Africa	7.56%	7.96%	4.40%
	All Bond Index Yield South Africa	11.15%	10.82%	10.45%
USA	3-Month USD LIBOR	5.30%	5.19%	1.33%
	10-Year Treasury Yield	3.45%	3.49%	2.89%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.28	3.05%	7.46%	15.60%
GBPZAR	South African Rand per British Pound	22.98	4.75%	12.28%	15.73%
EURZAR	South African Rand per Euro	20.19	4.72%	11.16%	20.98%
AUDZAR	South African Rand per Australian Dollar	12.08	1.68%	4.72%	7.50%
JPYZAR	South African Rand per Japanese Yen	0.13	0.72%	4.13%	9.99%
EURUSD	US Dollar per Euro	1.10	1.62%	3.44%	4.65%
GBPUSD	US Dollar per British Pound	1.26	1.65%	4.49%	0.11%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	116.14	-8.59%	4.37%	-22.97%
Copper	Copper Cash Official LME (\$/mt)	8571.00	-4.07%	2.19%	-12.72%
Zinc	Zinc Cash Official LME (\$/mt)	2680.00	-7.79%	-11.40%	-36.37%
Aluminium	Aluminum Cash Official LME (\$/mt)	2342.00	0.24%	-0.78%	-22.94%
Gold	Gold NYMEX Near Term (\$/ozt)	1990.10	1.07%	9.36%	4.23%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1088.20	9.47%	1.35%	16.06%
Silver	LBMA Silver Price (\$/ozt)	24.77	3.68%	3.42%	5.63%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	129.20	-7.05%	-29.79%	-51.89%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	76.78	1.47%	-4.34%	-26.66%