

MARKET SYNOPSIS



Tuesday, 28 February 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	3970.15	19.21	1.65%	-2.61%	3.40%	-9.23%
	Nasdaq Composite Index	11455.54	22.74	0.90%	-1.11%	9.45%	-16.70%
	DJ Industrial Average	7458.00	13.11	4.03%	-2.97%	3.27%	1.84%
UK	FTSE 100	7876.28	15.31	3.51%	1.35%	5.70%	5.60%
EUR	Euro STOXX 50	4238.38	14.55	2.57%	1.80%	11.72%	8.01%
Asia	Hong Kong	19785.94	10.07	2.84%	-9.41%	0.02%	-12.89%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	777.34	12.11	3.66%	-2.19%	6.41%	2.16%
	FTSE JSE SA Resources	383.65	6.48	6.35%	-12.51%	-7.09%	-20.54%
	FTSE JSE All Share Industrials	1108.81	24.28	1.81%	1.57%	14.40%	18.81%
	FTSE JSE Financials	407.76	10.49	4.49%	2.34%	6.36%	2.79%
	FTSE JSE SA Listed Property	3.13	8.07	8.04%	-0.72%	-1.71%	-3.04%
	FTSE JSE Preference Share	10.17		6.69%	0.56%	1.22%	6.59%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.75%	10.75%	7.50%
	3 Month NCD South Africa	7.45%	7.47%	4.22%
	All Bond Index Yield South Africa	10.90%	10.62%	10.02%
USA	3-Month USD LIBOR	4.97%	4.81%	0.50%
	10-Year Treasury Yield	3.92%	3.53%	1.84%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.36	5.33%	7.88%	18.79%
GBPZAR	South African Rand per British Pound	22.22	3.58%	8.58%	7.18%
EURZAR	South African Rand per Euro	19.47	2.85%	7.20%	12.16%
AUDZAR	South African Rand per Australian Dollar	12.38	0.80%	7.28%	10.39%
JPYZAR	South African Rand per Japanese Yen	0.13	0.56%	4.50%	0.44%
EURUSD	US Dollar per Euro	1.06	-2.35%	-0.63%	-5.58%
GBPUSD	US Dollar per British Pound	1.21	-1.66%	0.64%	-9.77%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	125.75	1.93%	13.00%	-11.44%
Copper	Copper Cash Official LME (\$/mt)	8844.00	-2.55%	5.45%	-11.33%
Zinc	Zinc Cash Official LME (\$/mt)	3042.50	-10.75%	0.58%	-17.88%
Aluminium	Aluminum Cash Official LME (\$/mt)	2300.00	-9.22%	-2.56%	-33.33%
Gold	Gold NYMEX Near Term (\$/ozt)	1828.90	-5.21%	0.51%	-3.71%
Platinum	Platinum NYMEX Near Term (\$/ozt)	955.20	-5.61%	-11.04%	-7.96%
Silver	LBMA Silver Price (\$/ozt)	20.53	-10.74%	-14.28%	-15.71%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	143.00	-0.51%	-22.30%	-33.49%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	77.05	-2.31%	-4.00%	-19.50%