

MARKET SYNOPSIS



Tuesday, 31 January 2023

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4076.60	19.11	1.57%	6.18%	6.18%	-9.72%
	Nasdaq Composite Index	11584.55	22.18	0.88%	10.68%	10.68%	-18.65%
	DJ Industrial Average	7686.10	13.24	3.90%	6.43%	6.43%	5.75%
UK	FTSE 100	7771.70	17.56	3.52%	4.29%	4.29%	4.12%
EUR	Euro STOXX 50	4163.45	13.32	2.25%	9.75%	9.75%	-0.27%
Asia	Hong Kong	21842.33	11.08	2.59%	10.42%	10.42%	-8.23%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	794.77	12.94	3.58%	8.80%	8.80%	6.96%
	FTSE JSE SA Resources	438.53	7.83	5.56%	6.20%	6.20%	3.98%
	FTSE JSE All Share Industrials	1091.68	25.55	1.84%	12.63%	12.63%	8.29%
	FTSE JSE Financials	398.45	10.19	4.61%	3.93%	3.93%	3.13%
	FTSE JSE SA Listed Property	3.15	8.49	7.98%	-1.00%	-1.00%	-5.51%
	FTSE JSE Preference Share	10.12		6.73%	0.66%	0.66%	1.86%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.75%	10.50%	7.50%
	3 Month NCD South Africa	7.47%	7.26%	4.12%
	All Bond Index Yield South Africa	10.62%	10.95%	9.96%
USA	3-Month USD LIBOR	4.81%	4.77%	0.31%
	10-Year Treasury Yield	3.53%	3.88%	1.78%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.43	2.42%	2.42%	12.65%
GBPZAR	South African Rand per British Pound	21.45	4.83%	4.83%	3.37%
EURZAR	South African Rand per Euro	18.93	4.23%	4.23%	9.14%
AUDZAR	South African Rand per Australian Dollar	12.28	6.43%	6.43%	12.67%
JPYZAR	South African Rand per Japanese Yen	0.13	3.92%	3.92%	-0.18%
EURUSD	US Dollar per Euro	1.09	1.76%	1.76%	-3.12%
GBPUSD	US Dollar per British Pound	1.23	2.34%	2.34%	-8.24%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	123.37	10.86%	10.86%	-5.93%
Copper	Copper Cash Official LME (\$/mt)	9075.00	8.20%	8.20%	-5.67%
Zinc	Zinc Cash Official LME (\$/mt)	3409.00	12.69%	12.69%	-7.24%
Aluminium	Aluminum Cash Official LME (\$/mt)	2533.50	7.33%	7.33%	-17.64%
Gold	Gold NYMEX Near Term (\$/ozt)	1929.50	6.03%	6.03%	7.49%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1012.00	-5.75%	-5.75%	-0.71%
Silver	LBMA Silver Price (\$/ozt)	23.00	-3.97%	-3.97%	2.22%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	143.73	-21.90%	-21.90%	6.94%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	78.87	-1.73%	-1.73%	-10.53%