

# MARKET SYNOPSIS



Wednesday, 30 November 2022

## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4080.11	19.03	1.55%	5.38%	-14.39%	-10.66%
	Nasdaq Composite Index	11468.00	21.89	0.88%	4.37%	-26.70%	-26.19%
	DJ Industrial Average	7480.70	12.87	3.95%	6.04%	-3.84%	-1.41%
UK	FTSE 100	7573.05	17.13	3.59%	6.74%	2.55%	7.28%
EUR	Euro STOXX 50	3964.72	12.48	2.14%	9.60%	-7.76%	-2.42%
Asia	Hong Kong	18597.23	9.37	3.05%	26.62%	-20.52%	-20.78%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	748.28	12.23	3.76%	12.23%	1.52%	6.18%
	FTSE JSE SA Resources	427.85	7.67	5.61%	16.00%	5.13%	10.72%
	FTSE JSE All Share Industrials	973.14	22.94	2.05%	13.96%	-5.44%	-2.90%
	FTSE JSE Financials	403.56	10.36	4.53%	4.83%	7.02%	15.61%
	FTSE JSE SA Listed Property	3.16	8.49	7.80%	5.20%	-7.89%	-2.32%
	FTSE JSE Preference Share	10.17		6.60%	-4.76%	6.59%	12.91%

## Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	10.50%	9.75%	7.25%
	3 Month NCD South Africa	7.20%	6.52%	3.87%
	All Bond Index Yield South Africa	10.91%	11.38%	10.23%
USA	3-Month USD LIBOR	4.78%	4.46%	0.17%
	10-Year Treasury Yield	3.70%	4.07%	1.44%

## Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.00	-7.51%	6.50%	6.08%
GBPZAR	South African Rand per British Pound	20.24	-4.33%	-6.36%	-4.51%
EURZAR	South African Rand per Euro	17.50	-3.64%	-3.57%	-2.97%
AUDZAR	South African Rand per Australian Dollar	11.38	-3.13%	-1.90%	0.19%
JPYZAR	South African Rand per Japanese Yen	0.12	-1.48%	-12.11%	-13.68%
EURUSD	US Dollar per Euro	1.03	4.18%	-9.46%	-8.52%
GBPUSD	US Dollar per British Pound	1.19	3.44%	-12.08%	-9.98%

## Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	93.25	0.89%	-17.11%	-1.81%
Copper	Copper Cash Official LME (\$/mt)	8198.00	8.94%	-15.41%	-14.65%
Zinc	Zinc Cash Official LME (\$/mt)	2974.00	7.95%	-18.07%	-11.18%
Aluminium	Aluminum Cash Official LME (\$/mt)	2387.00	8.65%	-14.93%	-9.41%
Gold	Gold NYMEX Near Term (\$/ozt)	1746.00	6.73%	-4.46%	-1.56%
Platinum	Platinum NYMEX Near Term (\$/ozt)	1052.30	12.02%	9.11%	13.57%
Silver	LBMA Silver Price (\$/ozt)	21.56	12.50%	-6.61%	-5.71%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	255.00	22.53%	133.77%	123.88%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	80.55	-6.91%	7.10%	21.71%