

MARKET SYNOPSIS



Monday, 31 October 2022

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	3871.98	18.43	1.62%	7.99%	-18.76%	-15.92%
	Nasdaq Composite Index	10988.15	20.42	0.90%	3.90%	-29.77%	-29.10%
	DJ Industrial Average	7054.80	12.00	4.21%	5.63%	-9.31%	-7.65%
UK	FTSE 100	7094.53	15.01	3.80%	2.91%	-3.93%	-1.98%
EUR	Euro STOXX 50	3617.54	11.87	2.12%	9.02%	-15.84%	-14.89%
Asia	Hong Kong	14687.02	7.24	3.71%	-14.72%	-37.23%	-42.13%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	666.72	10.83	4.28%	4.62%	-9.55%	-1.18%
	FTSE JSE SA Resources	368.82	6.68	6.50%	3.72%	-9.38%	1.67%
	FTSE JSE All Share Industrials	853.95	18.55	2.35%	1.63%	-17.02%	-9.93%
	FTSE JSE Financials	384.95	10.36	4.73%	11.84%	2.08%	8.17%
	FTSE JSE SA Listed Property	3.00	7.87	9.81%	9.43%	-12.45%	-5.20%
	FTSE JSE Preference Share	10.68		6.22%	-0.53%	11.92%	17.48%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	9.75%	9.75%	7.00%
	3 Month NCD South Africa	6.50%	6.47%	3.68%
	All Bond Index Yield South Africa	11.38%	11.40%	10.20%
USA	3-Month USD LIBOR	4.44%	3.75%	0.13%
	10-Year Treasury Yield	4.07%	3.80%	1.55%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	18.38	2.25%	15.15%	20.90%
GBPZAR	South African Rand per British Pound	21.16	5.46%	-2.12%	1.55%
EURZAR	South African Rand per Euro	18.16	3.16%	0.08%	3.26%
AUDZAR	South African Rand per Australian Dollar	11.75	1.70%	1.27%	2.93%
JPYZAR	South African Rand per Japanese Yen	0.12	-0.42%	-10.79%	-7.25%
EURUSD	US Dollar per Euro	0.99	0.89%	-13.09%	-14.59%
GBPUSD	US Dollar per British Pound	1.15	3.14%	-15.00%	-16.01%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	92.43	-5.98%	-17.84%	-23.76%
Copper	Copper Cash Official LME (\$/mt)	7525.00	-1.60%	-22.36%	-24.41%
Zinc	Zinc Cash Official LME (\$/mt)	2755.00	-7.74%	-24.10%	-20.27%
Aluminium	Aluminum Cash Official LME (\$/mt)	2197.00	0.78%	-21.70%	-18.48%
Gold	Gold NYMEX Near Term (\$/ozt)	1635.90	-1.59%	-10.48%	-8.25%
Platinum	Platinum NYMEX Near Term (\$/ozt)	939.40	7.98%	-2.59%	-7.87%
Silver	LBMA Silver Price (\$/ozt)	19.17	0.76%	-16.98%	-20.18%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	208.12	-33.08%	90.80%	22.27%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	86.53	8.86%	15.05%	3.54%