

MARKET SYNOPSIS



Friday, 30 September 2022

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	3585.62	16.95	1.73%	-9.34%	-24.77%	-16.76%
	Nasdaq Composite Index	10575.62	19.38	0.93%	-10.50%	-32.40%	-26.81%
	DJ Industrial Average	6678.70	11.63	4.38%	-7.58%	-14.15%	-12.46%
UK	FTSE 100	6893.81	13.10	3.91%	-5.36%	-6.65%	-2.72%
EUR	Euro STOXX 50	3318.20	12.73	2.20%	-5.66%	-22.80%	-18.03%
Asia	Hong Kong	17222.83	8.34	3.16%	-13.69%	-26.39%	-29.92%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	637.26	10.37	4.42%	-5.25%	-13.54%	-0.86%
	FTSE JSE SA Resources	355.60	6.44	6.75%	-0.22%	-12.63%	6.25%
	FTSE JSE All Share Industrials	840.29	18.34	2.38%	-7.12%	-18.35%	-5.50%
	FTSE JSE Financials	344.21	9.25	5.10%	-7.02%	-8.72%	-6.82%
	FTSE JSE SA Listed Property	2.74	7.24	10.58%	-7.71%	-19.99%	-16.15%
	FTSE JSE Preference Share	10.74		6.16%	2.83%	12.52%	30.92%

Fixed Income

		Yield	Last Month	Last Year
RSA	Prime Overdraft Rate South Africa	9.75%	9.00%	7.00%
	3 Month NCD South Africa	6.47%	5.77%	3.68%
	All Bond Index Yield South Africa	11.40%	10.92%	9.99%
USA	3-Month USD LIBOR	3.75%	3.10%	0.13%
	10-Year Treasury Yield	3.80%	3.13%	1.53%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per US Dollar	17.97	5.45%	12.61%	19.46%
GBPZAR	South African Rand per British Pound	20.06	1.16%	-7.19%	-1.10%
EURZAR	South African Rand per Euro	17.61	2.73%	-2.99%	0.98%
AUDZAR	South African Rand per Australian Dollar	11.56	-1.11%	-0.42%	6.33%
JPYZAR	South African Rand per Japanese Yen	0.12	0.99%	-10.41%	-7.92%
EURUSD	US Dollar per Euro	0.98	-2.58%	-13.85%	-15.47%
GBPUSD	US Dollar per British Pound	1.12	-4.06%	-17.58%	-17.21%

Commodities

		Price	Changes		
			Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe CFR China Cash (TSI) CRB (\$/mt)	98.31	-6.16%	-12.61%	-17.84%
Copper	Copper Cash Official LME (\$/mt)	7647.00	-0.96%	-21.10%	-15.42%
Zinc	Zinc Cash Official LME (\$/mt)	2986.00	-15.65%	-17.74%	-0.96%
Aluminium	Aluminum Cash Official LME (\$/mt)	2180.00	-7.96%	-22.31%	-23.54%
Gold	Gold NYMEX Near Term (\$/ozt)	1662.40	-2.94%	-9.03%	-5.29%
Platinum	Platinum NYMEX Near Term (\$/ozt)	870.00	5.28%	-9.79%	-9.46%
Silver	LBMA Silver Price (\$/ozt)	19.02	5.99%	-17.61%	-11.64%
Coal	Richards Bay Coal Qt Near Term (IFEU \$/mt)	311.02	-7.70%	185.13%	56.39%
Oil	Crude Oil NYMEX Near Term (\$/bbl)	79.49	-11.23%	5.69%	5.94%