

MARKET SYNOPSIS - July 2022



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 130,29	20,88	1,60%	9,11%	-13,59%	-6,03%
	NASDAQ Composite Index	12 390,69	26,42	1,24%	12,35%	-20,94%	-15,55%
	DJ Industrial Average	32 845,13	19,72	1,85%	6,73%	-9,61%	-5,98%
UK	FTSE 100	7 423,43	14,42	3,68%	3,54%	0,39%	5,56%
EUR	Euro STOXX 50	3 708,10	13,48	4,08%	7,33%	-12,89%	-9,42%
Asia	Hong Kong	20 156,51	11,14	-	-7,79%	-13,81%	-22,36%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	68 934,01	11,85	3,89%	4,09%	-6,87%	-0,05%
Resources	FTSE JSE SA Resources	37 789,09	6,99	6,29%	1,26%	-8,97%	-6,98%
Industrials	FTSE JSE All Share Industrials	90 861,96	21,38	2,03%	5,68%	-11,45%	-3,76%
Financials	FTSE JSE Financials	38 942,16	11,15	4,19%	4,34%	2,83%	18,79%
Listed Property	FTSE JSE SA Listed Property	314,47	9,33	8,97%	8,65%	-8,78%	0,86%
Preference Shares	FTSE JSE Preference Share	1 057,98	-	5,86%	6,89%	10,70%	45,03%

Fixed Income

		Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa	9,00%	9,00%	7,00%
3 Month	3 Month NCD South Africa	5,75%	5,75%	3,75%
Various	All Bond Index Yield South Africa	10,08%	10,08%	9,33%
3 month	US 3 Month TB Yield	2,31%	2,31%	0,05%
10 year	US 10 Yr Bond Yield	2,65%	2,65%	1,23%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	16,6014	1,93%	3,67%	13,57%
GBPZAR	South African Rand per British Pound	20,2131	1,96%	-6,08%	-0,46%
EURZAR	South African Rand per Euro	16,9755	-0,52%	-6,50%	-2,07%
AUDZAR	South African Rand per Australian Dollar	11,6037	3,27%	0,17%	8,15%
JPYZAR	South African Rand per Japanese Yen	0,1246	3,92%	-9,39%	-6,46%
EURUSD	U.S. Dollar per Euro	1,0227	-2,46%	-9,76%	-13,83%
GBPUSD	U.S. Dollar per British Pound	1,2176	-0,04%	-9,42%	-12,41%

Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	118,00	-5,22%	-2,08%	-40,10%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	7 800,50	-5,39%	-18,17%	-19,97%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 351,00	3,06%	-7,69%	10,27%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 452,00	2,29%	-11,99%	-6,55%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 753,40	-3,50%	-2,62%	-3,96%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	899,50	-1,85%	-6,50%	-15,55%
Silver	Silver (\$/ozt)	USD/ozt	20,36	-1,97%	-13,30%	-20,19%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	411,40	6,86%	141,50%	177,79%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	103,97	-4,64%	28,61%	37,87%