

MARKET SYNOPSIS - June 2022



Global Equity Markets

| | | Price | PE Ratio | Dividend Yield | Returns | | |
|------|------------------------|-----------|----------|----------------|------------|--------------|-----------|
| | | | | | Last Month | Year to Date | Last Year |
| USA | S&P 500 | 3 785,38 | 19,76 | 1,68% | -8,39% | -20,58% | -11,92% |
| | NASDAQ Composite Index | 11 028,74 | 21,89 | 1,46% | -8,71% | -29,51% | -23,96% |
| | DJ Industrial Average | 30 775,43 | 18,08 | 2,00% | -6,71% | -14,61% | -10,80% |
| UK | FTSE 100 | 7 169,28 | 14,58 | 3,92% | -5,76% | -2,92% | 1,87% |
| EUR | Euro STOXX 50 | 3 454,86 | 13,02 | 4,27% | -8,82% | -18,80% | -15,22% |
| Asia | Hong Kong | 21 859,79 | 12,40 | - | 2,08% | -6,57% | -24,17% |

Local Equity Market

| | | Price | PE Ratio | Dividend Yield | Returns | | |
|-------------------|--------------------------------|-----------|----------|----------------|------------|--------------|-----------|
| | | | | | Last Month | Year to Date | Last Year |
| RSA | FTSE JSE All Share | 66 223,31 | 10,99 | 4,00% | -8,14% | -10,16% | -0,04% |
| Resources | FTSE JSE SA Resources | 37 319,50 | 6,42 | 6,36% | -16,33% | -8,30% | 2,59% |
| Industrials | FTSE JSE All Share Industrials | 85 980,00 | 20,14 | 2,10% | 0,71% | -16,45% | -8,15% |
| Financials | FTSE JSE Financials | 37 577,49 | 10,76 | 4,24% | -13,34% | -0,77% | 13,07% |
| Listed Property | FTSE JSE SA Listed Property | 289,44 | 8,65 | 9,62% | -11,35% | -15,61% | -8,16% |
| Preference Shares | FTSE JSE Preference Share | 989,74 | - | 6,26% | -0,63% | 3,70% | 36,66% |

Fixed Income

| | | | Yield | Last Month | Last Year |
|---------|-----------------------------------|--|--------|------------|-----------|
| Prime | Prime Overdraft Rate South Africa | | 8,25% | 8,25% | 7,00% |
| 3 Month | 3 Month NCD South Africa | | 5,05% | 5,05% | 3,75% |
| Various | All Bond Index Yield South Africa | | 10,26% | 10,26% | 9,33% |
| 3 month | US 3 Month TB Yield | | 1,67% | 1,67% | 0,05% |
| 10 year | US 10 Yr Bond Yield | | 3,02% | 3,02% | 1,48% |

Forex

| | | Price | Changes | | |
|--------|--|---------|------------|--------------|-----------|
| | | | Last Month | Year to Date | Last Year |
| USDZAR | South African Rand per U.S. Dollar | 16,2871 | 4,09% | 2,16% | 14,11% |
| GBPZAR | South African Rand per British Pound | 19,8242 | 0,53% | -8,04% | 0,36% |
| EURZAR | South African Rand per Euro | 17,0648 | 1,61% | -5,90% | 0,80% |
| AUDZAR | South African Rand per Australian Dollar | 11,2363 | 0,05% | -3,06% | 4,93% |
| JPYZAR | South African Rand per Japanese Yen | 0,1199 | -1,40% | -13,43% | -6,69% |
| EURUSD | U.S. Dollar per Euro | 1,0485 | -2,31% | -7,81% | -11,57% |
| GBPUSD | U.S. Dollar per British Pound | 1,2181 | -3,35% | -9,96% | -11,94% |

Commodities

| | | Price | Changes | | | |
|-----------|--|---------|------------|--------------|-----------|---------|
| | | | Last Month | Year to Date | Last Year | |
| Iron Ore | Iron Ore 62% Fe, CFR China (TSI) | USD/mt | 124,50 | -8,79% | 3,75% | -42,09% |
| Copper | Copper NYMEX Near Term (\$/lb) | USD/lb | 8 245,00 | -13,22% | -14,93% | -12,15% |
| Zinc | High Grade Zinc Cash Official LME | USD/mt | 3 251,50 | -18,26% | -10,43% | 10,39% |
| Aluminium | Aluminum High Grade Cash Official | USD/bbl | 2 397,00 | -14,89% | -14,58% | -4,99% |
| Gold | Gold NYMEX Near Term (\$/ozt) (IFEU) | USD/mt | 1 817,00 | -1,18% | -0,17% | 3,05% |
| Platinum | Platinum NYMEX Near Term (\$/ozt) | USD/ozt | 916,50 | -5,14% | -5,42% | -14,55% |
| Silver | Silver (\$/ozt) | USD/ozt | 20,77 | -5,12% | -10,90% | -19,40% |
| Coal | Richards Bay Coal Mt Near Term | USD/ozt | 385,00 | -10,05% | 127,95% | 207,39% |
| Oil | Crude Oil Brent ICE Near Term (\$/bbl) | USD/ton | 109,03 | -5,68% | 40,18% | 46,11% |