

MARKET SYNOPSIS - February 2022



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 373,94	25,00	1,44%	-3,14%	-8,23%	14,77%
	NASDAQ Composite Index	13 751,40	24,28	1,23%	-3,43%	-12,10%	4,24%
	DJ Industrial Average	33 892,60	19,01	1,70%	-3,53%	-6,73%	9,57%
UK	FTSE 100	7 458,25	15,00	3,59%	-0,08%	1,00%	15,04%
EUR	Euro STOXX 50	3 876,00	15,36	2,92%	-7,44%	-8,91%	6,42%
Asia	Hong Kong	22 713,02	13,68	-	-4,58%	-2,93%	-21,63%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	76 090,51	12,25	3,87%	2,40%	3,23%	15,05%
Resources	FTSE JSE SA Resources	48 282,75	8,33	6,24%	14,48%	18,64%	24,37%
Industrials	FTSE JSE All Share Industrials	93 323,66	20,70	1,66%	-7,43%	-9,32%	1,87%
Financials	FTSE JSE Financials	39 669,78	13,92	3,59%	2,68%	5,20%	28,36%
Listed Property	FTSE JSE SA Listed Property	322,31	13,22	7,72%	-3,26%	-6,03%	12,89%
Preference Shares	FTSE JSE Preference Share	954,50	-	5,98%	-3,91%	0,01%	35,18%

Fixed Income

		Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa	7,50%	7,50%	7,00%
3 Month	3 Month NCD South Africa	4,25%	4,25%	3,75%
10 year	All Bond Index Yield South Africa	9,59%	9,59%	9,40%
3 month	US 3 Month TB Yield	0,68%	0,68%	0,05%
10 year	US 10 Yr Bond Yield	1,83%	1,83%	1,41%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,3650	-0,14%	-3,62%	1,58%
GBPZAR	South African Rand per British Pounds	20,6187	-0,33%	-4,36%	-2,17%
EURZAR	South African Rand per Euro	17,2377	-0,27%	-4,94%	-5,59%
AUDZAR	South African Rand per Australian Dollar	11,1597	2,61%	-3,72%	-4,19%
JPYZAR	South African Rand per Japanese Yen	0,1336	0,00%	-3,54%	-5,85%
EURUSD	U.S. Dollar per Euro	1,1220	-0,12%	-1,35%	-7,06%
GBPUSD	U.S. Dollar per British Pounds	1,3419	-0,19%	-0,81%	-3,63%

Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	135,50	0,00%	12,92%	-21,68%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 974,00	3,68%	2,91%	8,74%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 705,00	0,82%	2,07%	31,34%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	3 450,00	12,16%	22,95%	56,64%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 909,85	6,38%	4,93%	9,58%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 057,00	3,78%	9,08%	-13,30%
Silver	Silver (\$/ozt)	USD/ozt	24,17	7,18%	3,69%	-11,88%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	275,00	20,83%	62,82%	243,75%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	97,97	9,76%	25,96%	52,08%