

MARKET SYNOPSIS - January 2022



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 515,55	25,25	1,41%	-5,26%	-5,26%	21,57%
	NASDAQ Composite Index	14 239,88	25,42	1,18%	-8,98%	-8,98%	8,95%
	DJ Industrial Average	35 131,86	19,88	1,67%	-3,32%	-4,44%	17,17%
UK	FTSE 100	7 464,37	15,60	3,25%	1,08%	1,08%	16,49%
EUR	Euro STOXX 50	4 187,51	18,36	2,69%	69,00%	-1,59%	20,21%
Asia	Hong Kong	23 802,26	14,90	-	1,73%	1,73%	-15,84%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	74 304,56	14,54	3,78%	0,81%	0,81%	18,94%
Resources	FTSE JSE SA Resources	42 174,98	10,35	6,64%	3,63%	3,63%	21,21%
Industrials	FTSE JSE All Share Industrials	100 810,21	22,49	1,54%	-2,04%	-2,04%	12,58%
Financials	FTSE JSE Financials	39 191,99	13,76	2,99%	3,49%	3,49%	32,89%
Listed Property	FTSE JSE SA Listed Property	333,16	13,43	7,47%	-2,87%	-2,87%	26,74%
Preference Shares	FTSE JSE Preference Share	993,31	-	5,71%	4,08%	4,08%	38,17%

Fixed Income

		Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa	7,50%	7,50%	7,00%
3 Month	3 Month NCD South Africa	4,18%	4,18%	3,73%
10 year	All Bond Index Yield South Africa	9,51%	9,51%	9,34%
3 month	US 3 Month TB Yield	0,23%	0,23%	0,06%
10 year	US 10 Yr Bond Yield	1,77%	1,77%	1,08%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,3865	-3,49%	-3,49%	1,47%
GBPZAR	South African Rand per British Pounds	20,6875	-4,04%	-4,04%	-0,45%
EURZAR	South African Rand per Euro	17,2836	-4,69%	-4,69%	-6,06%
AUDZAR	South African Rand per Australian Dollar	10,8758	-6,17%	-6,17%	-6,13%
JPYZAR	South African Rand per Japanese Yen	0,1336	-3,54%	-3,54%	-7,67%
EURUSD	U.S. Dollar per Euro	1,1233	-1,23%	-1,23%	-7,46%
GBPUSD	U.S. Dollar per British Pounds	1,3445	-0,61%	-0,61%	-1,89%

Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	135,50	12,92%	12,92%	-13,97%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 620,00	-0,74%	-0,74%	22,13%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 675,00	1,24%	1,24%	43,27%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	3 076,00	9,62%	9,62%	54,81%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 795,25	-1,37%	-1,76%	-3,68%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 018,50	5,11%	5,11%	-5,95%
Silver	Silver (\$/ozt)	USD/ozt	22,55	-3,26%	-3,26%	-15,61%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	227,60	34,75%	34,75%	156,39%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	89,26	14,76%	15,75%	62,17%