

MARKET SYNOPSIS - October 2021



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 605,38	28,99	1,32%	6,91%	23,28%	40,84%
	NASDAQ Composite Index	15 498,39	30,79	0,98%	7,27%	21,43%	42,04%
	DJ Industrial Average	35 819,56	22,37	1,56%	5,84%	17,03%	35,16%
UK	FTSE 100	7 237,57	14,97	3,42%	2,13%	12,60%	29,77%
EUR	Euro STOXX 50	4 263,40	20,56	1,86%	5,53%	20,90%	43,16%
Asia	Hong Kong	25 377,24	15,96	-	3,26%	-7,83%	5,27%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	67 464,69	11,91	4,06%	4,95%	14,09%	30,53%
Resources	FTSE JSE SA Resources	36 275,58	6,84	7,73%	8,39%	8,39%	33,04%
Industrials	FTSE JSE All Share Industrials	94 805,40	24,03	1,56%	6,62%	15,96%	22,29%
Financials	FTSE JSE Financials	36 579,21	12,26	3,11%	1,96%	20,72%	45,67%
Listed Property	FTSE JSE SA Listed Property	316,76	21,29	6,52%	-3,22%	15,54%	53,27%
Preference Shares	FTSE JSE Preference Share	909,30	-	6,57%	10,86%	25,59%	49,25%

Fixed Income

			Yield	Last Month	Last Year
Prime	Prime Overdraft Rate South Africa		7,00%	7,00%	7,00%
3 Month	3 Month NCD South Africa		3,75%	3,75%	3,40%
10 year	All Bond Index Yield South Africa		9,67%	9,67%	9,72%
3 month	US 3 Month TB Yield		0,06%	0,06%	0,09%
10 year	US 10 Yr Bond Yield		1,56%	1,56%	0,87%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,2519	1,18%	5,08%	-6,08%
GBPZAR	South African Rand per British Pounds	20,8560	2,69%	4,68%	-0,91%
EURZAR	South African Rand per Euro	17,5783	0,74%	-0,38%	-7,01%
AUDZAR	South African Rand per Australian Dollar	11,4353	4,97%	1,49%	0,18%
JPYZAR	South African Rand per Japanese Yen	0,1334	-1,48%	-4,78%	-13,99%
EURUSD	U.S. Dollar per Euro	1,1563	-0,12%	-5,21%	-0,72%
GBPUSD	U.S. Dollar per British Pounds	1,3690	1,60%	-0,39%	5,71%

Commodities

		Price	Changes			
			Last Month	Year to Date	Last Year	
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	111,00	3,74%	-35,96%	-5,13%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 955,00	10,11%	27,56%	48,70%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 455,50	14,61%	26,88%	36,88%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 695,00	-5,47%	37,16%	48,04%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 769,15	1,51%	-5,15%	-5,99%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 023,00	7,23%	-0,85%	20,49%
Silver	Silver (\$/ozt)	USD/ozt	23,90	10,96%	-9,29%	1,10%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	223,70	5,52%	71,95%	279,60%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	83,72	6,91%	63,53%	120,66%