

# MARKET SYNOPSIS - September 2021



## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 307,54	34,72	1,36%	-4,76%	14,68%	28,09%
	NASDAQ Composite Index	14 448,58	28,60	1,07%	-5,31%	12,11%	29,38%
	DJ Industrial Average	33 843,92	23,58	1,65%	-4,29%	12,36%	21,82%
UK	FTSE 100	7 086,42	14,97	3,51%	-0,47%	9,69%	20,80%
EUR	Euro STOXX 50	4 040,12	21,02	1,98%	-3,74%	13,72%	26,60%
Asia	Hong Kong	24 575,64	15,96	-	-5,04%	-9,75%	4,76%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	64 281,77	11,42	4,12%	-4,67%	8,20%	18,46%
Resources	FTSE JSE SA Resources	33 468,03	6,32	8,38%	-12,28%	1,11%	9,51%
Industrials	FTSE JSE All Share Industrials	88 921,59	22,64	1,62%	-1,39%	7,55%	15,10%
Financials	FTSE JSE Financials	37 282,14	13,12	2,46%	1,29%	23,04%	46,35%
Listed Property	FTSE JSE SA Listed Property	327,28	19,04	6,07%	-2,29%	19,89%	43,72%
Preference Shares	FTSE JSE Preference Share	820,25	-	7,28%	7,07%	15,23%	29,82%

## Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	7,00%
3 Month	3 Month, JIBAR, Percent - South Africa	3,75%	3,75%	3,45%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,54%	9,54%	9,73%
3 month	US Benchmark Bill - 3 Month - Yield	0,04%	0,04%	0,10%
10 year	US Benchmark Bond - 10 Year - Yield	1,49%	1,49%	0,69%

## Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	15,0733	3,79%	2,59%	-10,04%
GBPZAR	South African Rand per British Pounds	20,3096	1,67%	1,14%	-6,18%
EURZAR	South African Rand per Euro	17,4493	1,75%	-2,79%	-11,17%
AUDZAR	South African Rand per Australian Dollar	10,8942	2,56%	-3,63%	-9,28%
JPYZAR	South African Rand per Japanese Yen	0,1354	2,58%	-4,85%	-14,84%
EURUSD	U.S. Dollar per Euro	1,1577	-1,96%	-5,24%	-1,23%
GBPUSD	U.S. Dollar per British Pounds	1,3475	-2,05%	-1,40%	4,26%

## Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	107,00	-31,63%	-32,49%	-9,32%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 041,00	-4,45%	16,79%	36,78%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 015,00	0,58%	7,87%	24,95%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 851,00	5,05%	44,14%	64,13%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 742,80	-3,97%	-7,84%	-7,64%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	954,00	-5,64%	-10,84%	9,67%
Silver	Silver (\$/ozt)	USD/ozt	21,54	-10,40%	-18,66%	-9,65%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	212,00	23,26%	158,54%	246,97%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	78,31	9,33%	51,18%	85,13%