

MARKET SYNOPSIS - August 2021



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 522,68	35,21	1,34%	2,90%	20,41%	29,21%
	NASDAQ Composite Index	15 259,24	29,00	1,03%	4,00%	18,40%	29,59%
	DJ Industrial Average	35 360,73	24,04	1,68%	1,22%	15,84%	24,38%
UK	FTSE 100	7 119,70	15,85	3,43%	1,24%	10,20%	19,39%
EUR	Euro STOXX 50	4 197,23	22,70	2,12%	2,53%	18,14%	28,03%
Asia	Hong Kong	25 878,99	10,08	-	-0,32%	-4,97%	2,79%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	67 427,93	13,20	2,80%	-2,24%	13,50%	21,54%
Resources	FTSE JSE SA Resources	38 153,92	7,61	5,18%	-6,08%	15,27%	19,29%
Industrials	FTSE JSE All Share Industrials	90 174,76	24,10	1,27%	-4,49%	9,07%	14,54%
Financials	FTSE JSE Financials	36 808,46	15,04	1,78%	12,28%	21,47%	47,65%
Listed Property	FTSE JSE SA Listed Property	334,96	59,38	4,70%	7,43%	22,70%	42,10%
Preference Shares	FTSE JSE Preference Share	766,07	-	8,26%	5,01%	7,62%	13,40%

Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	7,00%
3 Month	3 Month, JIBAR, Percent - South Africa	3,75%	3,75%	3,50%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,26%	9,26%	9,65%
3 month	US Benchmark Bill - 3 Month - Yield	0,04%	0,04%	0,10%
10 year	US Benchmark Bond - 10 Year - Yield	1,31%	1,31%	0,70%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	14,5230	-0,65%	-1,16%	-14,27%
EURZAR	South African Rand per Euro	19,9757	-1,63%	-0,52%	-11,78%
GBPZAR	South African Rand per British Pounds	17,1485	-1,08%	-4,47%	-15,19%
AUDZAR	South African Rand per Australian Dollar	10,6220	-1,00%	-6,04%	-14,98%
JPYZAR	South African Rand per Japanese Yen	0,1320	-0,90%	-7,24%	-17,45%
EURUSD	U.S. Dollar per Euro	1,1809	-0,51%	-3,34%	-1,07%
GBPUSD	U.S. Dollar per British Pounds	1,3757	-1,04%	0,67%	2,93%

Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	156,50	-20,56%	-1,26%	27,24%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 462,50	-2,92%	20,80%	40,64%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 997,50	-1,37%	10,06%	18,50%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 714,00	3,43%	35,16%	54,03%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 814,85	-0,60%	-5,06%	-7,28%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 011,00	-5,08%	-4,95%	8,66%
Silver	Silver (\$/ozt)	USD/ozt	24,04	-5,76%	-8,65%	-13,46%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	172,00	16,14%	109,76%	218,52%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	71,63	-5,01%	41,72%	58,19%