

MARKET SYNOPSIS - July 2021



Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 395,26	34,25	1,36%	2,27%	17,21%	34,37%
	NASDAQ Composite Index	14 672,68	27,66	1,08%	1,16%	14,68%	36,55%
	DJ Industrial Average	34 935,47	23,53	4,52%	1,25%	14,74%	32,19%
UK	FTSE 100	7 032,30	17,78	3,28%	-0,07%	10,27%	19,24%
EUR	Euro STOXX 50	4 093,62	22,90	2,16%	0,46%	16,53%	29,63%
Asia	Hong Kong	25 961,03	17,06	-	-9,94%	-2,95%	5,55%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	68 970,78	16,62	2,42%	4,11%	15,97%	23,78%
Resources	FTSE JSE SA Resources	40 624,59	11,34	3,73%	11,67%	24,41%	27,25%
Industrials	FTSE JSE All Share Industrials	94 413,97	24,46	1,35%	0,86%	12,11%	20,47%
Financials	FTSE JSE Financials	32 783,00	15,49	2,00%	-1,36%	8,19%	22,88%
Listed Property	FTSE JSE SA Listed Property	311,78	(114,16)	5,02%	-1,07%	14,99%	20,90%
Preference Shares	FTSE JSE Preference Share	729,51	-	8,66%	0,73%	3,14%	8,70%

Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	7,00%
3 Month	3 Month, JIBAR, Percent - South Africa	3,75%	3,75%	3,70%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,33%	9,33%	9,66%
3 month	US Benchmark Bill - 3 Month - Yield	0,05%	0,05%	0,09%
10 year	US Benchmark Bond - 10 Year - Yield	1,23%	1,23%	0,54%

Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	14,6178	2,41%	-2,07%	-14,32%
EURZAR	South African Rand per Euro	20,3061	2,80%	-0,48%	-9,09%
GBPZAR	South African Rand per British Pounds	17,3351	2,39%	-5,11%	-13,80%
AUDZAR	South African Rand per Australian Dollar	10,7290	0,19%	-6,07%	-11,96%
JPYZAR	South African Rand per Japanese Yen	0,1332	3,66%	-7,66%	-17,32%
EURUSD	U.S. Dollar per Euro	1,1869	0,10%	-3,11%	0,76%
GBPUSD	U.S. Dollar per British Pounds	1,3901	0,49%	1,63%	6,24%

Commodities

		Price	Changes			
			Last Month	Year to Date	Last Year	
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	197,00	-8,37%	20,82%	79,91%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 747,50	3,86%	22,75%	51,21%
Zinc	High Grade Zinc Cash Official LME	USD/mt	3 039,00	3,17%	18,48%	32,19%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 624,00	4,00%	30,21%	55,68%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 825,75	3,55%	-4,15%	-7,08%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 065,10	-0,69%	-0,97%	17,24%
Silver	Silver (\$/ozt)	USD/ozt	25,51	-1,01%	-4,04%	5,89%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	148,10	18,24%	87,80%	181,02%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	75,41	1,06%	39,79%	73,28%