

# MARKET SYNOPSIS - June 2021



## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 297,50	45,45	1,38%	2,22%	14,41%	38,62%
	NASDAQ Composite Index	14 503,95	28,60	1,14%	5,49%	12,54%	44,19%
	DJ Industrial Average	34 292,29	29,07	1,72%	-0,69%	12,04%	32,85%
UK	FTSE 100	7 037,47	21,42	3,00%	0,21%	8,93%	14,06%
EUR	Euro STOXX 50	4 075,06	41,09	2,17%	0,87%	14,71%	25,34%
Asia	Hong Kong	28 827,95	13,27	-	-1,11%	5,86%	18,02%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	66 248,74	18,85	2,49%	-2,52%	11,51%	21,87%
Resources	FTSE JSE SA Resources	36 378,18	14,26	4,17%	-6,44%	9,90%	24,25%
Industrials	FTSE JSE All Share Industrials	93 612,17	24,29	1,37%	0,22%	13,23%	17,80%
Financials	FTSE JSE Financials	34 293,49	21,55	2,79%	9,16%	9,68%	37,65%
Listed Property	FTSE JSE SA Listed Property	315,16	(114,60)	4,90%	3,17%	15,45%	18,12%
Preference Shares	FTSE JSE Preference Share	724,22	-	8,72%	-5,04%	1,74%	4,60%

## Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	7,25%
3 Month	3 Month, JIBAR, Percent - South Africa	3,75%	3,75%	3,98%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,33%	9,33%	9,66%
3 month	US Benchmark Bill - 3 Month - Yield	0,05%	0,05%	0,14%
10 year	US Benchmark Bond - 10 Year - Yield	1,48%	1,48%	0,66%

## Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	14,2734	3,89%	-2,86%	-17,74%
EURZAR	South African Rand per Euro	19,7532	1,14%	-1,63%	-8,23%
GBPZAR	South African Rand per British Pounds	16,9301	0,77%	-5,68%	-13,17%
AUDZAR	South African Rand per Australian Dollar	10,7086	0,76%	-5,27%	-10,63%
JPYZAR	South African Rand per Japanese Yen	0,1285	2,47%	-9,70%	-20,09%
EURUSD	U.S. Dollar per Euro	1,1857	-3,03%	-2,95%	5,55%
GBPUSD	U.S. Dollar per British Pounds	1,3833	-2,69%	1,22%	11,55%

## Commodities

			Price	Changes		
				Last Month	Year to Date	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	215,00	11,11%	35,65%	112,87%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 385,00	-7,62%	21,23%	55,43%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 945,50	-3,09%	8,15%	43,23%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 523,00	4,93%	27,55%	57,49%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 755,45	-7,61%	-7,17%	-0,72%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 095,50	-7,35%	2,39%	34,92%
Silver	Silver (\$/ozt)	USD/ozt	26,11	-6,21%	-1,40%	46,19%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	125,25	14,91%	52,74%	134,55%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	74,76	7,83%	44,32%	81,15%