

# MARKET SYNOPSIS - April 2021



## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
USA	S&P 500	4 181,17	44,44	1,40%	5,24%	11,32%	43,56%
	NASDAQ Composite Index	13 962,68	26,27	1,21%	5,40%	8,34%	57,07%
	DJ Industrial Average	33 874,85	28,09	1,75%	2,71%	11,28%	39,14%
UK	FTSE 100	6 969,81	29,31	2,99%	3,82%	7,88%	18,11%
EUR	Euro STOXX 50	3 967,02	45,31	1,74%	1,09%	11,66%	36,19%
Asia	Hong Kong	28 724,88	13,73	-	1,22%	5,49%	16,56%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns		
					Last Month	Year to Date	Last Year
RSA	FTSE JSE All Share	66 937,00	24,15	2,76%	0,68%	12,67%	32,98%
Resources	FTSE JSE SA Resources	39 369,55	15,39	3,86%	2,71%	18,94%	54,38%
Industrials	FTSE JSE All Share Industrials	91 948,15	35,34	1,67%	-1,32%	11,21%	23,00%
Financials	FTSE JSE Financials	31 415,83	28,77	3,04%	0,55%	3,68%	21,98%
Listed Property	FTSE JSE SA Listed Property	315,37	(151,91)	5,44%	9,93%	15,53%	32,41%
Preference Shares	FTSE JSE Preference Share	768,46	-	8,57%	7,02%	7,95%	15,01%

## Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	7,75%
3 Month	3 Month, JIBAR, Percent - South Africa	3,80%	3,80%	4,68%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,64%	9,64%	10,08%
3 month	US Benchmark Bill - 3 Month - Yield	0,02%	0,02%	0,11%
10 year	US Benchmark Bond - 10 Year - Yield	1,63%	1,63%	0,58%

## Forex

		Price	Changes		
			Last Month	Year to Date	Last Year
USDZAR	South African Rand per U.S. Dollar	14,50	-1,89%	9,70%	-21,75%
EURZAR	South African Rand per Euro	20,03	-1,67%	9,70%	-14,17%
GBPZAR	South African Rand per British Pounds	17,42	0,53%	9,70%	-14,12%
AUDZAR	South African Rand per Australian Dollar	11,18	-0,34%	9,70%	-7,29%
JPYZAR	South African Rand per Japanese Yen	0,13	-0,67%	9,70%	-23,31%
EURUSD	U.S. Dollar per Euro	1,20	2,48%	9,70%	9,76%
GBPUSD	U.S. Dollar per British Pounds	1,38	0,24%	9,70%	9,70%

## Commodities

		Price	Changes			
			Last Month	Year to Date	Last Year	
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	192,00	16,36%	21,14%	131,33%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 949,00	12,41%	29,04%	90,19%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 904,00	3,90%	6,63%	50,51%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 445,00	10,51%	22,95%	67,41%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 767,65	4,53%	-6,79%	3,81%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 200,98	3,73%	14,24%	54,47%
Silver	Silver (\$/ozt)	USD/ozt	26,09	8,57%	-1,10%	70,30%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	90,40	-1,04%	10,24%	65,87%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	66,76	6,41%	32,36%	152,11%