

MARKET SYNOPSIS - March 2021

Global Equity Markets



		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
USA	S&P 500	3 972,89	40,49	1,47%	4,24%	53,71%
	NASDAQ Composite Index	13 246,87	26,38	1,33%	0,41%	72,04%
	DJ Industrial Average	33 066,96	35,09	1,80%	6,90%	50,87%
UK	FTSE 100	6 713,63	26,03	3,12%	3,55%	18,37%
EUR	Euro STOXX 50	3 924,33	55,88	1,82%	7,75%	42,86%
Asia	Hong Kong	28 378,35	15,02	-	-2,08%	20,23%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
RSA	FTSE JSE All Share	66 485,29	24,23	2,91%	0,53%	49,44%
Resources	FTSE JSE SA Resources	38 331,06	14,98	3,88%	-1,26%	84,60%
Industrials	FTSE JSE All Share Industrials	93 180,85	35,81	1,54%	1,72%	36,27%
Financials	FTSE JSE Financials	31 243,47	31,22	4,33%	1,10%	31,73%
Listed Property	FTSE JSE SA Listed Property	286,87	(138,18)	6,64%	0,48%	26,32%
Preference Shares	FTSE JSE Preference Share	718,06	-	10,02%	1,70%	16,92%

Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	8,75%
3 Month	3 Month, JIBAR, Percent - South Africa	3,80%	3,80%	5,75%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,72%	9,72%	10,39%
3 month	US Benchmark Bill - 3 Month - Yield	0,03%	0,03%	0,13%
10 year	US Benchmark Bond - 10 Year - Yield	1,74%	1,74%	0,67%

Forex

		Price	Change	
			Last Month	Last Year
USDZAR	South African Rand per U.S. Dollar	14,78	-2,32%	-17,23%
EURZAR	South African Rand per Euro	20,37	-3,37%	-8,06%
GBPZAR	South African Rand per British Pounds	17,33	-5,06%	-12,08%
AUDZAR	South African Rand per Australian Dollar	11,22	-3,65%	2,35%
JPYZAR	South African Rand per Japanese Yen	0,13	-5,92%	-19,63%
EURUSD	U.S. Dollar per Euro	1,17	-2,83%	6,28%
GBPUSD	U.S. Dollar per British Pounds	1,38	-1,03%	11,01%

Commodities

		Price	Changes		
			Last Month	Last Year	
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	165,00	-4,62%	96,43%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	8 850,50	-3,51%	84,50%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 795,00	-0,92%	49,67%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 212,50	0,45%	48,59%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 683,95	-3,38%	4,66%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 179,00	-3,30%	62,53%
Silver	Silver (\$/ozt)	USD/ozt	24,65	-10,13%	74,70%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	91,35	14,19%	35,57%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	64,14	-0,43%	143,42%