

MARKET SYNOPSIS

Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
USA	S&P 500	3 714,24	39,06	1,49%	-1,11%	15,15%
	NASDAQ Composite Index	13 070,69	24,20	1,43%	1,42%	42,83%
	DJ Industrial Average	29 982,62	32,47	1,90%	-2,04%	6,11%
UK	FTSE 100	6 407,46	20,54	3,77%	-0,82%	-12,06%
EUR	Euro STOXX 50	3 483,53	51,65	2,18%	-1,95%	-3,88%
Asia	Hong Kong	28 283,71	16,09		3,87%	7,49%

Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
RSA	FTSE JSE All Share	62 472,10	24,25	2,86%	5,16%	11,40%
Resources	FTSE JSE SA Resources	34 795,19	18,43	2,79%	5,12%	27,31%
Industrials	FTSE JSE All Share Industrials	89 542,81	32,21	1,82%	8,31%	17,66%
Financials	FTSE JSE Financials	29 492,39	22,48	5,86%	-2,67%	-20,90%
Listed Property	FTSE JSE SA Listed Property	262,88	180,28	8,54%	-3,70%	-39,01%
Preference Shares	FTSE JSE Preference Share	718,91	-	10,54%	0,99%	-19,10%

Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	9,75%
3 Month	3 Month, JIBAR, Percent - South Africa	3,73%	3,73%	6,65%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,34%	9,34%	9,14%
3 month	US Benchmark Bill - 3 Month - Yield	0,06%	0,06%	1,55%
10 year	US Benchmark Bond - 10 Year - Yield	1,08%	1,08%	1,52%

Forex

		Price	Change	
			Last Month	Last Year
USDZAR	South African Rand per U.S. Dollar	15,16	3,20%	1,06%
EURZAR	South African Rand per Euro	20,78	3,49%	4,90%
GBPZAR	South African Rand per British Pounds	18,40	2,50%	10,50%
AUDZAR	South African Rand per Australian Dollar	11,59	2,49%	15,37%
JPYZAR	South African Rand per Japanese Yen	0,14	1,69%	4,40%
EURUSD	U.S. Dollar per Euro	1,21	-0,65%	9,40%
GBPUSD	U.S. Dollar per British Pounds	1,37	0,28%	3,78%

Commodities

			Price	Changes	
				Last Month	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	157,50	-0,63%	63,21%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	7 877,00	1,75%	41,42%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 565,00	-5,82%	15,59%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	1 987,00	0,46%	16,23%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 853,70	-1,98%	17,01%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 082,95	1,22%	13,10%
Silver	Silver (\$/ozt)	USD/ozt	26,72	0,91%	48,44%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	88,77	8,26%	32,16%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	55,53	7,20%	-4,52%