

# MARKET SYNOPSIS

## Global Equity Markets

		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
USA	S&P 500	3 811,15	39,84	1,48%	2,61%	29,01%
	NASDAQ Composite Index	13 192,35	24,74	1,40%	0,93%	53,98%
	DJ Industrial Average	30 932,37	33,78	1,88%	3,17%	21,74%
UK	FTSE 100	6 483,43	21,84	3,15%	1,19%	-1,48%
EUR	Euro STOXX 50	3 642,11	54,70	2,09%	4,55%	8,85%
Asia	Hong Kong	28 980,21	15,24		2,46%	10,91%

## Local Equity Market

		Price	PE Ratio	Dividend Yield	Returns	
					Last Month	Last Year
RSA	FTSE JSE All Share	66 138,05	22,90	2,64%	5,87%	29,59%
Resources	FTSE JSE SA Resources	38 821,57	16,02	2,50%	11,57%	60,65%
Industrials	FTSE JSE All Share Industrials	91 607,19	33,26	1,67%	2,31%	29,44%
Financials	FTSE JSE Financials	30 904,27	23,71	5,56%	4,79%	-8,42%
Listed Property	FTSE JSE SA Listed Property	285,49	263,50	7,86%	8,60%	-21,44%
Preference Shares	FTSE JSE Preference Share	706,08	-	10,43%	-1,78%	-16,73%

## Fixed Income

		Yield	Last Month	Last Year
Prime	Interest Rates, Prime Overdraft Rate - South Africa	7,00%	7,00%	9,75%
3 Month	3 Month, JIBAR, Percent - South Africa	3,75%	3,75%	6,58%
10 year	10 Years and Longer Bond Yield, Percent - South Africa	9,40%	9,40%	9,28%
3 month	US Benchmark Bill - 3 Month - Yield	0,04%	0,04%	1,27%
10 year	US Benchmark Bond - 10 Year - Yield	1,41%	1,41%	1,16%

## Forex

		Price	Change	
			Last Month	Last Year
USDZAR	South African Rand per U.S. Dollar	15,13	-0,24%	-3,37%
EURZAR	South African Rand per Euro	21,08	1,42%	5,01%
GBPZAR	South African Rand per British Pounds	18,26	-0,77%	5,71%
AUDZAR	South African Rand per Australian Dollar	11,65	0,53%	14,39%
JPYZAR	South African Rand per Japanese Yen	0,14	-1,94%	-2,00%
EURUSD	U.S. Dollar per Euro	1,21	-0,54%	9,47%
GBPUSD	U.S. Dollar per British Pounds	1,39	1,61%	8,62%

## Commodities

			Price	Changes	
				Last Month	Last Year
Iron Ore	Iron Ore 62% Fe, CFR China (TSI)	USD/mt	173,00	9,84%	96,59%
Copper	Copper NYMEX Near Term (\$/lb)	USD/lb	9 172,20	16,44%	64,58%
Zinc	High Grade Zinc Cash Official LME	USD/mt	2 821,00	9,98%	39,76%
Aluminium	Aluminum High Grade Cash Official	USD/bbl	2 202,50	10,85%	32,44%
Gold	Gold NYMEX Near Term (\$/ozt) (IFEU)	USD/mt	1 742,85	-6,49%	8,26%
Platinum	Platinum NYMEX Near Term (\$/ozt)	USD/ozt	1 219,21	12,58%	38,29%
Silver	Silver (\$/ozt)	USD/ozt	27,43	2,66%	58,83%
Coal	Richards Bay Coal Mt Near Term	USD/ozt	80,00	-9,88%	20,03%
Oil	Crude Oil Brent ICE Near Term (\$/bbl)	USD/ton	66,88	21,51%	34,65%